

CITY OF OREM
STATE OF UTAH



IMPACT FEES
ANNUAL REPORT

YEAR ENDED JUNE 30, 2017

56 NORTH STATE STREET, OREM, UTAH 84057 (801) 229-7010 FAX (801) 229-7049
<http://www.orem.org>

CITY OF OREM

STATE OF UTAH

IMPACT FEES ANNUAL REPORT

YEAR ENDED JUNE 30, 2017

Prepared by:
City of Orem, Administrative Services Department
Richard B. Manning, Administrative Services Director
Brandon C. Nelson, CPA, Accounting Division Manager

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City of Orem
Water Impact Fees Report
June 30, 2017
(Unaudited)

Impact Fees Collected - By Fiscal Year				
Projects from which Fees were Collected	Impact Fees Collected ⁽¹⁾ FY 2016	Impact Fee On Hand	Impact Fees Collected FY 2017	Impact Fee On Hand
Abana, Plat A	-	-	3,699	-
Andy Lee McDonald Corp.	-	-	5,390	-
Armond James, Plat M	1,125	-	-	-
Berkshires, Plat K, S	-	-	39,422	-
Broadbent, Steven & Alisha	-	-	6,671	6,671
Cascade Estates, Plat A	-	-	39,011	3,302
Castle Gate, Plat C	-	-	3,302	-
Christ Evangelical Church	1,593	-	-	-
Christeele Acres	-	-	1,125	1,125
Consensio Subdivision	-	-	4,306	-
Country Manor, Plat C	-	-	1,125	-
Country River Estates, Plat A	-	-	9,316	3,650
Country Side, Plat G	-	-	3,699	-
Cove Estates, Phase 2	-	-	6,258	-
Crown Point, Plat A	-	-	1,004	1,004
Cumbria, Plat F	-	-	5,311	1,004
Deer Horn Estates, Plat A	-	-	21,822	11,916
Degler, Bruce	-	-	1,004	-
Elmont Plaza East, Plat B	-	-	4,307	-
Fairway Village PRD 2	3,698	-	6,604	3,302
Flying Horse	-	-	89,750	30,553
Ford, Plat B	-	-	3,302	-
Garden Park Square, Plat B	-	-	16,684	-
Grape Leaf Estates, Plat A & D	1,125	-	5,666	-
Groo, Nancy B.	-	-	5,671	-
Heaven's Gate Estates, Plat A	-	-	3,302	3,302
Henson, Jonathon	-	-	1,004	-
Hidden Village Phase 1 Amnd	3,698	-	-	-
Hillaire Terrace, Plat B	-	-	1,125	-
Julie's Cove, Plat A	-	-	1,125	-
Kneaders, Plat A	-	-	2,470	2,470
Legacy Ridge, Plat A	7,397	-	28,780	-
Legacy Ridge, Plat B	-	-	13,208	-
Legacy Ridge, Plat C	-	-	13,208	-
Lott's Lots	-	-	16,332	3,302
Lynn Gray, Plat A	-	-	6,670	-
Lynnwood Park, Plat A	-	-	11,070	-
Meadow Crest, Plat Q	-	-	1,004	-

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Mic Rock Senior Care, LLC	45,923	-	-	-
Midtown360 Subdivision	-	-	116,984	-
Mountain Vista Estates, Plat A	-	-	3,302	-
Newell Cove, Plat A	-	-	3,302	3,302
Nielsen"s Grove, Plat A	-	-	6,671	-
Northgate Village, Plat J	-	-	4,865	-
Northstone, Plat G	-	-	6,671	-
Orchard Heights Subdivision	6,417	-	31,713	-
Orchard Lane, Plat B	-	-	8,523	-
Pacificorp	-	-	3,650	-
Parabia Acres, Plat A	1,125	-	-	-
Paradise Park, Plat F	-	-	3,699	-
Pineview West, Plat A	-	-	6,604	-
Promenade Place, Plat A	-	-	146,707	-
Quick Quack Car Wash	8,803	-	-	-
Reiske, Plat E	-	-	4,307	-
Riser, Tai W.	1,425	-	-	-
Sandhill Cove, Plat A	-	-	1,004	1,004
Springwater Park, Plat E	5,534	-	-	-
Stonewood, Plat I	-	-	1,004	1,004
Sun Canyon Villas, Plat A	-	-	51,100	-
Sunset View, Plat D	-	-	1,004	-
The Lakes @ Sleepy Ridge Phase 1	6,346	-	10,700	-
University Mall UPlace Aston C	114,735	-	-	-
University Square, Plat D	-	-	7,860	7,860
Utah Valley Clinic Subdivision	-	-	14,118	-
Utah Valley University	-	-	12,725	-
Vermont, Plat B	-	-	1,004	-
Villas at Sleepy Ridge, Phase 1	-	-	95,783	18,930
Wasatch Orem Center St, Plat B	-	-	5,449	-
Westhill Estates, Plat C & F	-	-	6,604	3,302
Wilkinson, Plat B	-	-	3,302	-
Windsor Court, Plat A	-	-	8,968	-
Windsor Hollow, Plat A Amd & Plat B	6,346	-	12,516	12,516
Wolsey, Plat B	-	-	1,004	-
Total Impact Fees Collected	<u>\$ 215,290</u>	<u>\$ -</u>	<u>\$ 964,890</u>	<u>\$ 119,519</u>

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Impact Fee Expenditures - Actual & Projected				
Projects	Actual FY 2017	Projected FY 2018	Projected FY 2019	Projected FY 2020
<u>Water</u>				
Irrigation Share Assessments	\$ 242,818	\$ 119,519	\$ -	\$ -
Jordanelle Water Rights	817,843	-	-	-
Totals by Fiscal Year	<u>\$ 1,060,661</u>	<u>\$ 119,519</u>	<u>\$ -</u>	<u>\$ -</u>

Notes: The City remits all water impact fees collected to Metropolitan Water District of Orem who actually expends the funds. The City anticipates this practice will continue to occur in the future.

(1) Represents impact fees collected in the indicated fiscal year but were still "On Hand" at the end of that fiscal year.

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Orem
CITY

June 30, 2017
FISCAL YEAR ENDING

CERTIFICATION OF IMPACT FEES REPORT

In compliance with Section 11-36-301, *Utah Code*, as amended, which states in affect:

"Each local political subdivision collecting impact fees shall: ... establish a report that: (a) identifies impact fee funds by the year in which they were received, the project from which the funds were collected, the capital projects for which the funds were budgeted, and the projected schedule for expenditure; (b) is in a format developed by the state auditor; (c) is certified by the local political subdivision's chief financial officer; and (d) is transmitted annually to the state auditor."

I, the undersigned, certify that the attached impact fees report is a true, correct and complete copy of the report of impact fees on hand for the fiscal year ending June 30, 2017, and their scheduled intended use.

Signature: _____

Richard B. Manning

Printed Name: _____

Richard B. Manning

(Administrative Services Director)

(City of Orem, UT)

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