

**CITY OF OREM**  
**STATE OF UTAH**



**IMPACT FEES**  
**ANNUAL REPORT**

**YEAR ENDED JUNE 30, 2015**

56 NORTH STATE STREET, OREM, UTAH 84057 (801) 229-7010 FAX (801) 229-7049  
<http://www.orem.org>

# CITY OF OREM

STATE OF UTAH

## IMPACT FEES ANNUAL REPORT

YEAR ENDED JUNE 30, 2015

Prepared by:  
City of Orem, Administrative Services Department  
Richard B. Manning, Administrative Services Director  
Brandon C. Nelson, CPA, Accounting Division Manager

City of Orem  
Water Impact Fees Report  
June 30, 2015  
(Unaudited)

Projects from which Fees were Collected	Impact Fees Collected - By Fiscal Year			
	Impact Fee Collected	City of Orem Administrative Fee	Net Impact Fee Collected	Impact Fee On Hand
<u>Fiscal Year 2014</u>				
Armond James, Plat M	3,698	(396)	3,302	-
D. Anna B. B	1,125	(120)	1,005	-
Hidden Village Phase 1 Amnd	11,095	(1,189)	9,906	-
Hidden Village Phase 2	3,698	(396)	3,302	-
Joy Christensen	1,125	(120)	1,005	-
Kim Jae Kwang	3,698	(396)	3,302	-
Milly Manor A	3,698	(396)	3,302	-
Mountain Vista Estates, Plat A	3,698	(396)	3,302	-
Newell Gardens C	3,698	(396)	3,302	-
Pheasant Meadows Phase 3B	8,555	(917)	7,638	-
Ponds at Sleepy Ridge, Phase 1	7,396	(792)	6,604	-
Ponds at Sleepy Ridge, Phase 2	7,009	(751)	6,258	-
Rob & Ann Gillis	1,125	(120)	1,005	-
Sorrento Park, Phase 5	6,418	(688)	5,730	-
Village Condos	83,239	(8,919)	74,320	-
Total Collected in FY 2014	<u>\$ 149,275</u>	<u>\$ (15,994)</u>	<u>\$ 133,281</u>	<u>\$ -</u>
<u>Fiscal Year 2015</u>				
Armond James, Plat G	1,125	(120)	1,005	-
Armond James, Plat M	3,698	(396)	3,302	-
Berkshires D, L & R	12,065	(1,293)	10,772	10,772
Bonneville Elementary	1,593	(171)	1,422	-
Breton Woods A	3,698	(396)	3,302	-
Bunker Business Park, Plat J	9,777	(1,047)	8,730	-
Campos, Roberto S.	1,125	(120)	1,005	-
Cascade Estates, Plat A	3,698	(396)	3,302	-
Cedar Cove Subdivision, Plat A	3,698	(396)	3,302	-
Center St Marketplac, Plat A	137,420	(14,723)	122,697	-
Chelsea Cove, Plat D	4,823	(517)	4,306	-
Cherapple Canyon, Plat A	1,125	(120)	1,005	-
Christ Evangelical Church	2,766	(296)	2,470	2,470
Cordner Tract, Plat B	7,471	(800)	6,671	-
Country Park, Plat A	1,125	(120)	1,005	-
Country River Estates, Plat A	8,177	(876)	7,301	3,650
Deerfield Park, Plat C	3,698	(396)	3,302	-
Gammett, Plat A Amnd	3,698	(396)	3,302	3,302
Geneva Heights Terrace, B	11,095	(1,189)	9,906	-

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	Impact Fee Collected	City of Orem Administrative Fee	Net Impact Fee Collected	Impact Fee On Hand
Hauzen, Plat A	9,000	(964)	8,036	-
Hendry, Blake J.	1,125	(120)	1,005	-
Hidden Village Phase 1 Amnd	7,397	(793)	6,604	-
Jarman, Plat C	3,698	(396)	3,302	-
Jones, Brendon	1,125	(120)	1,005	-
Julie's Cove, Plat A	3,698	(396)	3,302	-
Kim Estates, Plat A	1,125	(120)	1,005	-
Lakeridge Jr. High School	3,698	(396)	3,302	-
Legacy at Ercanbrack Farm	4,823	(517)	4,306	-
Legacy at Orem	213,019	(22,823)	190,196	-
Lottwood, Plat B	3,698	(396)	3,302	-
Media Hub, Plat A	2,766	(296)	2,470	-
MeikleJohn Industrial Park D	1,593	(171)	1,422	-
Midtown Village, Phase 1	94,489	(10,124)	84,365	-
Milly Manor, Plat A	2,648	(284)	2,364	2,364
Mountain Oaks, Plat B	3,698	(396)	3,302	-
Mountain View Meadows, Plat D	3,698	(396)	3,302	-
Mountain Vista Estates, Plat A	36,986	(3,963)	33,023	-
Mountainland Headstart	1,593	(171)	1,422	-
Newell Cove, Plat A	12,294	(1,317)	10,977	-
Newell Acres, Plat A	7,471	(800)	6,671	-
Nordstrom Rack	4,089	(438)	3,651	-
Northgate Village, Plat F	2,766	(296)	2,470	-
Northgate Village, Plat G	2,766	(296)	2,470	-
Northgate Village, Plat H	10,733	(1,150)	9,583	-
Orchards at 800 North, Plat A	5,449	(584)	4,865	-
Orem Retail Center, Plat A	2,766	(296)	2,470	-
Outback Steakhouse Inc.	5,449	(584)	4,865	-
Palisade West Estates, Plat B	6,346	(680)	5,666	-
Palisade West Estates, Plat C	7,472	(801)	6,671	6,671
Parkway Center, Plat B	4,088	(438)	3,650	-
Parkway Estates, Plat D	3,698	(396)	3,302	-
Parkway Lofts, Plat A	387,199	(41,486)	345,713	-
Pheasant Meadows Phase 3B	8,554	(917)	7,637	-
Pheasant Meadows @ Sleepy Ridge	4,095	(439)	3,656	-
Pineview West, Plat A	11,095	(1,189)	9,906	-
Ponds at Sleepy Ridge, Phase 1	51,393	(5,507)	45,886	-
Ponds at Sleepy Ridge, Phase 2	68,434	(7,333)	61,101	-
Ponds at Sleepy Ridge, Phase 3	62,876	(6,737)	56,139	19,815

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Water Impact Fees Report  
June 30, 2015  
(Unaudited)

Impact Fees Collected - By Fiscal Year				
Projects from which Fees were Collected	Impact Fee Collected	City of Orem Administrative Fee	Net Impact Fee Collected	Impact Fee On Hand
Ponds at Sleepy Ridge, Phase 4	36,356	(3,895)	32,461	-
Providence	3,698	(396)	3,302	-
Residences @ Monte Vista, Plat A	148,481	(15,909)	132,572	-
Riding Tract, Plat C	12,692	(1,360)	11,332	-
Rocky Mountain Holdings, Plat A	5,449	(584)	4,865	-
Rose Lane, Plat D	4,823	(517)	4,306	-
Rose Park, Plat A	1,125	(120)	1,005	-
Royalty Ranch Estates, Plat H	3,698	(396)	3,302	-
Sandhill Grove A PRD	13,426	(1,439)	11,987	5,730
South Pointe, Plat A	33,745	(3,616)	30,129	-
Springwater Park, Plat J	7,397	(793)	6,604	-
Sun Canyon Villas, Plat A	34,006	(3,643)	30,363	-
Sunset Vista, Plat E	3,698	(396)	3,302	-
The Lakes @ Sleepy Ridge A Amd	3,698	(396)	3,302	-
The Lakes @ Sleepy Ridge Phase 1	11,096	(1,189)	9,907	-
University Mall, Plat A	1,593	(171)	1,422	-
University Mall, Plat A 3 & 5	66,904	(7,168)	59,736	-
University Mall, Plat A NM 12	23,056	(2,470)	20,586	-
University Mall UPlace Aston C	267,715	(28,684)	239,031	-
Vermont	1,125	(120)	1,005	-
Villa D'Este, Plat A	51,648	(5,533)	46,115	-
Vista Park Estates, Plat E	3,698	(396)	3,302	-
Wasatch Christensen Apts	236,222	(25,309)	210,913	-
Westview Terrace, Plat D	6,346	(680)	5,666	-
Whistler Ridge, Plat B	12,254	(1,313)	10,941	-
Wilding, Andrew & Brooke	1,125	(120)	1,005	-
Wildwood Hollow Estates, Plat A	1,125	(120)	1,005	-
Williamson Rentals	13,686	(1,466)	12,220	-
Windsor Cove, Plat A	12,832	(1,375)	11,457	7,641
Windsor Cove, Plat B	21,386	(2,291)	19,095	-
Windsor Hollow, Plat A Amd	29,589	(3,170)	26,419	3,302
Windsor Hollow, Plat B	22,192	(2,378)	19,814	-
Total Collected in FY 2015	<u>\$ 2,386,669</u>	<u>\$ (255,714)</u>	<u>\$ 2,130,955</u>	<u>\$ 65,717</u>

City of Orem  
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June 30, 2015  
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Projects from which Fees were Collected	Impact Fees Collected - By Fiscal Year			
	Impact Fee Collected	City of Orem Administrative Fee	Net Impact Fee Collected	Impact Fee On Hand
	Impact Fee Expenditures - Actual & Projected			
Projects	Actual FY 2015	Projected FY 2016	Projected FY 2017	Projected FY 2018
<u>Water</u>				
Irrigation Share Assessments	\$ 257,499	\$ 65,717	\$ -	\$ -
Jordanelle Water Rights	1,941,020	-	-	-
Totals by Fiscal Year	<u>\$ 2,198,519</u>	<u>\$ 65,717</u>	<u>\$ -</u>	<u>\$ -</u>

Notes: The City remits all water impact fees collected (less an administrative fee) to Metropolitan Water District of Orem who actually expends the funds. The City anticipates this practice will continue to occur in the future.

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CITY OF OREM

DEPARTMENT OF ADMINISTRATIVE SERVICES

Orem  
CITY

June 30, 2015  
FISCAL YEAR ENDING

## CERTIFICATION OF IMPACT FEES REPORT

In compliance with Section 11-36-301, *Utah Code*, as amended, which states in affect:

"Each local political subdivision collecting impact fees shall: ... establish a report that: (a) identifies impact fee funds by the year in which they were received, the project from which the funds were collected, the capital projects for which the funds were budgeted, and the projected schedule for expenditure; (b) is in a format developed by the state auditor; (c) is certified by the local political subdivision's chief financial officer; and (d) is transmitted annually to the state auditor."

I, the undersigned, certify that the attached impact fees report is a true, correct and complete copy of the report of impact fees on hand for the fiscal year ending June 30, 2015, and their scheduled intended use.

Signature: Richard B. Manning

Printed Name: Richard B. Manning

(Administrative Services Director)

(City of Orem, UT)



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