

**CAMPAIGN FINANCIAL STATEMENT**

**2-3-4. Campaign Finance Disclosure.**

**A. Purpose and intent.** The purpose of this section is to comply with Section 10-3-208 of the Utah Code Annotated and to establish campaign financial disclosure requirements for candidates for elective office in the City of Orem.

**B. Definitions.**

**Contribution** means the receiving of money and nonmonetary contributions such as in-kind contributions and contributions of tangible things for a political purpose.

**Expenditure** means the spending or paying of money or nonmonetary items such as tangible things and in-kind payments for a political purpose made during the campaign period.

**Municipal primary election** means the election held in municipalities on the second Tuesday after the first Monday in the September before the Municipal general election.

**Municipal general election** means the election held in municipalities on the Tuesday after the first Monday in November of each odd-numbered year.

**C. Reporting.**

1. The City Recorder shall, at the time the candidate for municipal office files a declaration of candidacy and again fourteen (14) days before each municipal primary and municipal general election, notify the candidate in writing of:

- a. the provisions of this ordinance governing the disclosure of campaign contributions and expenditures;
- b. the dates when the candidate's campaign finance statement is required to be filed; and
- c. the penalties that apply for failure to file a timely campaign statement, including the statutory provision that requires removal of the candidate's name from the ballot for failure to file the required campaign finance statement when required.

2. A report is considered filed if it is received in the City Recorder's office no later than 5 p.m. on the date that it is due;

3. Each candidate for elected municipal office shall file a signed campaign financial statement with the City Recorder containing itemized and total campaign contributions and expenditures as outlined below:

**a. Candidates in the Municipal Primary Election.**

Candidates in the municipal primary election shall file a first campaign financial statement at least seven (7) days, but not more than fourteen (14) days before the municipal primary election. The first campaign financial statement shall include contributions received and expenditures made up through and including fifteen (15) days before the municipal primary election.

**b. Candidates Eliminated at the Municipal Primary Election.** Candidates who are eliminated at the municipal primary election shall file a campaign financial statement within the thirty (30) days after the municipal primary election. The post-primary election campaign financial statement shall include contributions received and expenditures made from fourteen (14) days before

the municipal primary election (all contributions received and expenditures made after the cutoff date for the first campaign financial statement filing period) until the date the candidate files the post-primary election financial statement.

**a. Candidates in the Municipal General Election.**

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3. If the candidate receives contributions or makes expenditures after the date the candidate files the fourth campaign financial statement, the candidate shall file an additional campaign financial statement(s) within thirty (30) days of receiving the contribution or making the expenditure.

**4. Contents of Statement.** The campaign financial statement must include the following information:

- a. For each contribution of more than \$50.00, the name of the donor of the contribution and the amount of the contribution.
- b. An aggregate total of all contributions of \$50.00 or less received by the candidate.
- c. For each expenditure for a political purpose made during the campaign period, the name of the recipient and the amount of the expenditure.

**D. Classification.** The signed campaign financial statement received by the City Recorder pursuant to this section shall be classified as a public record.

**E. Penalty.**

1. Any person who fails to comply with this Section is guilty of an infraction and upon conviction thereof shall be punished by a fine of not more than seven hundred fifty dollars (\$750.00). Each and every failure to file the required campaign financial statement shall constitute a separate offense.

2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

FILING # 1 FILING PERIOD: From July 15 To August 31  
 NAME OF CANDIDATE Brent R. Sumner  
 ADDRESS 744 W 550 S CITY Orem STATE Utah ZIP 84058  
 NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00 \$ 375.00  
 2. Aggregate total of contributions of \$50.00 or less \$ 15.00  
 3. In-Kind Contributions \$ 30.00  
 4. Total campaign expenditures \$ 423.25

Date Sept 3-09 Signed Brent Sumner Candidate's Signature

**RECEIVED**

CITY RECORDER'S OFFICE

w 3:10 p.m

### ITEMIZED CONTRIBUTION STATEMENT

CASH CONTRIBUTIONS			IN-KIND CONTRIBUTIONS		
DATE	NAME OF DONOR	AMOUNT	DATE	NAME OF DONOR	ESTIMATED AMOUNT
7-30	Steven Raugh	200 <sup>00</sup>	8-10	Reg. Voters List	30.00
8-13	Mike Whimsey	75 <sup>00</sup>			
8-14	Paul Washburn	100 <sup>00</sup>			
	under \$50	15 <sup>00</sup>			
	<i>Total</i>	390 <sup>00</sup>			

(If additional space is needed, use blank paper and list information using same format as above and attach to this statement)

### ITEMIZED EXPENDITURE STATEMENT

CASH EXPENDITURES			
DATE	NAME OF RECIPIENT	POLITICAL PURPOSE	AMOUNT
7/27	Orem City Filing	Filing Fee	35.00
7/27	Host Action	website domain	15.00
8/10	Kip Mescham	web page	100.00
8/8	Colorado Kernels	popcorn - promotion	135.00
8/10	Colorado Kernels	labels - promotion	17.65
8/10	Howe's	cable ties	20.55
8-13	UVU	copy center	47.97
8-13	UVU	copy center	47.97
8-12	Target	water	4.11
	<i>Total</i>		423.25

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FILING # 2 FILING PERIOD: From Sept 1, 2009 To Oct 24, 2009

NAME OF CANDIDATE Brent B Sumner

ADDRESS 744 West 550 South CITY Orem STATE Utah ZIP 84058

NAME OF OFFICE City Council

- 1. Total contributions of donors who gave more than \$50.00 \$ 3450.00
- 2. Aggregate total of contributions of \$50.00 or less \$
- 3. In-Kind Contributions \$
- 4. Total campaign expenditures \$ 3274.18

Date Oct 26, 2009 Signed Brent Sumner  
RECEIVED Candidate's Signature

OCT 26 2009 1:15 PM SLH  
**CITY RECORDER'S OFFICE**

### ITEMIZED CONTRIBUTION STATEMENT

CASH CONTRIBUTIONS		
DATE	NAME OF DONOR	AMOUNT
8-31	Jack Reid	100 <sup>00</sup>
9-2	Barbara Jensen	100 <sup>00</sup>
9-15	Jack Sumner	150 <sup>00</sup>
9-21	Roger Signs	100 <sup>00</sup>
9-24	Brent & Betty Sumner	3,000 <sup>00</sup>
		3,450 <sup>00</sup>

IN-KIND CONTRIBUTIONS		
DATE	NAME OF DONOR	ESTIMATED AMOUNT

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### ITEMIZED EXPENDITURE STATEMENT

CASH EXPENDITURES			
DATE	NAME OF RECIPIENT	POLITICAL PURPOSE	AMOUNT
4-2	EPB Printing	Printing	887.18
8-31	WU Book Store	labels	14.95
9-9	Post Office	postage	132.00
9-14	Streamlined Marketing <small>LLC</small>	advertising	675.00
9-15	Trent Bates	photography	40.00
9-15	Candy - Costco	candy	15.00
9-29	Sign Makers	campaign signs	320.55
10-19	Post Office	postage	280.00
10-19	EPB Printing	printing	909.50
			3274.18

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51-51-2-711

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FILING # 3 FILING PERIOD: From Oct 25, 2009 To Dec 3, 2009

NAME OF CANDIDATE Brent R. Sumner

ADDRESS 744 West 550 South CITY Orem STATE Utah ZIP 84058

NAME OF OFFICE City Council

- 1. Total contributions of donors who gave more than \$50.00 \$ 850.00
- 2. Aggregate total of contributions of \$50.00 or less \$ X
- 3. In-Kind Contributions \$ X
- 4. Total campaign expenditures \$ 988.84

Date Dec 2-09 Signed Brent Sumner  
Candidate's Signature

### ITEMIZED CONTRIBUTION STATEMENT

CASH CONTRIBUTIONS		
DATE	NAME OF DONOR	AMOUNT
11-3	Brent + Becky Sumner	850 <sup>00</sup>

IN-KIND CONTRIBUTIONS		
DATE	NAME OF DONOR	ESTIMATED AMOUNT

*(If additional space is needed, use blank paper and list information using same format as above and attach to this statement)*

### ITEMIZED EXPENDITURE STATEMENT

CASH EXPENDITURES			
DATE	NAME OF RECIPIENT	POLITICAL PURPOSE	AMOUNT
10-22	Lowe's	cable ties	5.47
<del>10-28</del>	<del>U-H-U Post Office</del>	<del>postage</del>	<del>35.00</del>
11-2	Partyland	ballons	21.37
11-3	Streamline Marketing	brochures	915.00
11-10	X-Ped X	thank you's	12.00

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