

CAMPAIGN FINANCIAL STATEMENT

2-3-4. Campaign Finance Disclosure.

A. Purpose and Intent. The purpose of this section is to comply with Section 10-3-208 of the Utah Code Annotated and to establish campaign financial disclosure requirements for candidates for elective office in the City of Orem.

B. Definitions.

Contribution means the receiving of money and nonmonetary contributions such as in-kind contributions and contributions of tangible things for a political purpose.

Expenditure means the spending or paying of money or nonmonetary items such as tangible things and in-kind payments for a political purpose made during the campaign period.

Municipal primary election means the election held in municipalities on the second Tuesday after the first Monday in the September before the Municipal general election.

Municipal general election means the election held in municipalities on the Tuesday after the first Monday in November of each odd-numbered year.

C. Reporting.

1. The City Recorder shall, at the time the candidate for municipal office files a declaration of candidacy and again fourteen (14) days before each municipal primary and municipal general election, notify the candidate in writing of:

- a. the provisions of this ordinance governing the disclosure of campaign contributions and expenditures;
- b. the dates when the candidate's campaign finance statement is required to be filed; and
- c. the penalties that apply for failure to file a timely campaign statement, including the statutory provision that requires removal of the candidate's name from the ballot for failure to file the required campaign finance statement when required.

2. A report is considered filed if it is received in the City Recorder's office no later than 5 p.m. on the date that it is due;

3. Each candidate for elected municipal office shall file a signed campaign financial statement with the City Recorder containing itemized and total campaign contributions and expenditures as outlined below:

a. Candidates in the Municipal Primary Election.

Candidates in the municipal primary election shall file a first campaign financial statement seven (7) days before the municipal primary election. The first campaign financial statement shall include contributions received and expenditures made up through and including ten (10) days before the municipal primary election.

b. Candidates Eliminated at the Municipal Primary Election. Candidates who are eliminated at the municipal primary election shall file a campaign financial statement within the thirty (30) days after the municipal primary election. The post-primary election campaign financial statement shall include contributions received and expenditures made from nine (9) days before the

municipal primary election (all contributions received and expenditures made after the cutoff date for the first campaign financial statement filing period) until the date the candidate files the post-primary election financial statement.

c. Candidates in the Municipal General Election. Candidates in the municipal general election shall file the following campaign financial statements:

(1) A second campaign financial statement shall be filed seven (7) days before the municipal general election. The second campaign financial statement shall include contributions received and expenditures made up through and including ten (10) days before the municipal general election.

(2) A third campaign financial statement shall be filed within the thirty (30) days following the municipal general election. The third campaign financial statement shall include contributions received and expenditures made from nine (9) days before the municipal general election (all contributions received and expenditures made after the cutoff date for the second campaign financial statement filing period) until the date the candidate files the third campaign financial statement.

(3) If the candidate receives contributions or makes expenditures after the date the candidate files the third campaign financial statement, the candidate shall file an additional campaign financial statement(s) within thirty (30) days of receiving the contribution or making the expenditure.

4. Contents of Statement. The campaign financial statement must include the following information:

- a. For each contribution of more than \$50.00, the name of the donor of the contribution and the amount of the contribution.
- b. An aggregate total of all contributions of \$50.00 or less received by the candidate.
- c. For each expenditure for a political purpose made during the campaign period, the name of the recipient and the amount of the expenditure.

D. Classification. The signed campaign financial statement received by the City Recorder pursuant to this section shall be classified as a public record.

E. Penalty.

1. Any person who fails to comply with this Section is guilty of an infraction and upon conviction thereof shall be punished by a fine of not more than seven hundred fifty dollars (\$750.00). Each and every failure to file the required campaign financial statement shall constitute a separate offense.

2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

FILING # _____ FILING PERIOD: From Beginning To August 3, 2013

NAME OF CANDIDATE Tom Mambona

ADDRESS 489 W. Palisades Dr. CITY Orem STATE Utah ZIP 84097

NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00	\$ <u>\$10,250⁰⁰</u>	RECEIVED
2. Aggregate total of contributions of \$50.00 or less	\$ <u>1⁰⁰</u>	
3. In-Kind Contributions	\$ <u>200⁰⁰</u>	AUG - 5 2013
4. Total campaign expenditures	\$ <u>\$7,081.82</u>	CITY RECORDER'S OFFICE

Date August 5, 2013 Signed Tom Mambona
Candidate's Signature

Itemized Contribution Statement

Cash Contributions

In-Kind Contributions

**Estimated
Amount**

Date	Name of Donor	Amount	Date	Name of Donor	Estimated Amount
06/11/13	Blaine Yates	\$ 500.00	July	Mark Sperry / T- Shirts	\$ 200.00
06/25/13	Terry & Carol Walker	\$ 100.00			
07/01/13	UT County Realtors	\$ 250.00			
06/25/13	Merlyn Watkins	\$ 50.00			
07/09/13	David & Joanne Walton	\$ 100.00			
07/11/13	Terril Mortensen	\$ 500.00			
07/13/13	James Evans	\$ 1,000.00			
07/19/13	Scott Lund	\$ 200.00			
07/13/13	Ron Lindorf	\$ 500.00			
07/17/13	Nathan Jones	\$ 1,000.00			
07/20/13	Dennis & Margaret Black	\$ 50.00			
07/25/13	University Mall	\$ 1,000.00			
07/25/13	Canyon Park	\$ 2,500.00			
07/29/13	Evan Bybee	\$ 2,000.00			
07/30/13	Hawkins, Cloward, Simister	\$ 250.00			
08/03/13	Brandon Fugal	\$ 250.00			
		\$ 10,250.00			\$ 200.00

Itemized Expenditure Statement

Date	Name of Recipient	Political Purpose	Amount
07/19/13	Stripe transfer fees	Charge for fund transfers from Web	\$ 6.43
07/22/13	Sendsations	Literature	\$ 666.83
June	Orem City	Filing fee	\$ 35.00
07/09/13	Scenic Solutions	Signs	\$ 1,305.00
07/31/13	Scenic Solutions	Signs	\$ 2,138.00
03/31/13	Home Depo	Stakes for signs	\$ 253.74
07/31/13	Chalisa Campos	Cupcakes for meetings	\$ 232.00
08/01/13	Tanner Jones	Domain names & web site work	\$ 477.08
08/01/13	Sendsations	Mailing	\$ 867.74
08/01/13	Kim Coleman	Campaign Consulting	\$ 500.00
08/01/13	Jane Nelson	Marketing layout	\$ 600.00
			\$ 7,081.82

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2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

FILING # _____ FILING PERIOD: From August 4, 2013 To Oct. 26, 2013
 NAME OF CANDIDATE Tom Marchand
 ADDRESS 489 W. Palisades Dr CITY Orem STATE Utah ZIP 84097
 NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00	\$	<u>\$11,750.00</u>
2. Aggregate total of contributions of \$50.00 or less	\$	<u>40.00</u>
3. In-Kind Contributions	\$	<u>1,197.50</u>
4. Total campaign expenditures	\$	<u>9,333.09</u>

Date Oct. 29, 2013 RECEIVED Tom W. Marchand
 Candidate's Signature

OCT 29 2013 2:00 p.m.

Revised 5/24/11

CITY RECORDER'S OFFICE

Itemized Contribution Statement

Cash Contributions

In-Kind Contributions

Estimated

Date	Name of Donor	Amount	Date	Name of Donor	Estimated Amount
08/08/13	Jon Hansen	\$ 200.00	10/18/13	Mark Sperry / T- Shirts	\$ 200.00
08/09/13	Gordon Monteen	\$ 50.00	10/24/13	UT County Realtors / Mailer	\$ 997.50
08/21/13	Jim & Venice Michaelis	\$ 200.00			
09/09/13	Ivory Homes	\$ 300.00			
09/09/13	Tyler Holt	\$ 500.00			
09/09/13	Enclave Consulting	\$ 200.00			
09/09/13	Steven Shallenberger	\$ 100.00			
09/20/13	UVHBA	\$ 750.00			
09/24/13	Craig Wood	\$ 200.00			
09/30/13	Walker Productions	\$ 150.00			
09/30/13	Merlyn Watkins	\$ 50.00			
10/08/13	Alan & Karen Aston	\$ 2,000.00			
10/15/13	Jason Dodge	\$ 250.00			
10/09/13	Carolyn Rasmus	\$ 200.00			
10/09/13	Kathy Luke	\$ 200.00			
10/11/13	Woodbury Corp	\$ 1,000.00			
10/16/13	Dell Loy Hansen	\$ 250.00			
10/16/13	Joseph Saxton	\$ 100.00			
10/17/13	James Evans	\$ 500.00			
10/18/13	K-Tec	\$ 2,500.00			
10/18/13	Jarom Johnson	\$ 100.00			
10/18/13	Justin Nielsen	\$ 100.00			
10/18/13	Brad Mishler	\$ 100.00			
10/18/13	Corey Johnson	\$ 50.00			
10/18/13	Kipling Sheppard	\$ 150.00			
10/18/13	Dylan Olsen	\$ 150.00			
10/18/13	Adam Lankford	\$ 50.00			
10/18/13	Malida Overman	\$ 50.00			
10/18/13	Jeffery Nielson	\$ 100.00			
10/18/13	Scott Stettler	\$ 50.00			
10/18/13	Keith Ruesch	\$ 50.00			
10/18/13	Paul Willie Trust	\$ 250.00			
10/18/13	Joel Larson	\$ 100.00			
10/23/13	Steve Hortin CPA	\$ 250.00			
10/23/13	Reagan Outdoor Adver	\$ 500.00			
		\$ 11,750.00			\$ 1,197.50

Itemized Expenditure Statement

Date	Name of Recipient	Political Purpose	Amount
08/09/13	Stripe transfer fees	Charge for fund transfers from Web	\$ 1.75
08/28/13	CARE Committee	CARE Initiative	\$ 200.00
09/20/13	Scenic Solutions	Signs	\$ 913.00
09/24/13	Ferrari Color	Signs	\$ 24.00
09/30/13	Walker Productions	Ad in Orem Arts & Rec Magazine	\$ 2,495.00
09/30/13	Constant Contact	Track web and e-mail traffic	\$ 30.00
10/15/13	Stripe transfer fees	Charge for fund transfers from Web	\$ 7.55
10/09/13	Sensations	Literature & Magazine Design Work	\$ 1,126.49
10/17/13	Sensations	Mailing	\$ 3,032.76
10/15/13	Costco	Snacks & Supplies for meetings	\$ 32.54
10/24/13	Richard Jaussi	Maps & Related Campaign Consulting	\$ 470.00
10/24/13	Riverwoods Communications	Sign Management & Related Consulting	\$ 1,000.00
			\$ 9,333.09

Itemized Contribution Statement

Cash Contributions			In-Kind Contributions		Estimated
Date	Name of Donor	Amount	Date	Name of Donor	Amount
11/05/13	Eric Thomas	\$ 50.00			
11/05/13	Monteen Gordon	\$ 50.00			
		\$ 100.00			\$ -

Itemized Expenditure Statement

Date	Name of Recipient	Political Purpose	Amount
11/05/13	Stripe transfer fees	Charge for fund transfers from Web	\$ 3.50
11/04/13	Chalisa Campos	Food for election party	\$ 100.00
11/04/13	Costco	Food for election party	\$ 72.68
11/04/13	Shirley's	Food for election party	\$ 83.93
11/04/13	Harmon's	Food for election party	\$ 93.89
10/31/13	Constant Contact	Track web and e-mail traffic	\$ 30.00
12/04/13	Tanner Jones Internet LLC	Facebook Advertisements	\$ 156.92
12/04/13	Tanner Jones Internet LLC	Hosting, domain names & web site	\$ 808.06
			\$ 1,348.98