

# CAMPAIGN FINANCIAL STATEMENT

**2-3-4. Campaign Finance Disclosure.**

**A. Purpose and intent.** The purpose of this section is to comply with Section 10-3-208 of the Utah Code Annotated and to establish campaign financial disclosure requirements for candidates for elective office in the City of Orem.

**B. Definitions.**

**Contribution** means the receiving of money and nonmonetary contributions such as in-kind contributions and contributions of tangible things for a political purpose.

**Expenditure** means the spending or paying of money or nonmonetary items such as tangible things and in-kind payments for a political purpose made during the campaign period.

**Municipal primary election** means the election held in municipalities on the second Tuesday after the first Monday in the August before the Municipal general election.

**Municipal general election** means the election held in municipalities on the Tuesday after the first Monday in November of each odd-numbered year.

**C. Reporting.**

1. The City Recorder shall, at the time the candidate for municipal office files a declaration of candidacy and again fourteen (14) days before each municipal primary and municipal general election, notify the candidate in writing of:

a. the provisions of this ordinance governing the disclosure of campaign contributions and expenditures;

b. the dates when the candidate's campaign finance statement is required to be filed; and

c. the penalties that apply for failure to file a timely campaign statement, including the statutory provision that requires removal of the candidate's name from the ballot for failure to file the required campaign finance statement when required..

2. A report is considered filed if it is received in the City Recorder's office no later than 5 p.m. on the date that it is due;

3. Each candidate for elected municipal office shall file a signed campaign financial statement with the City Recorder containing itemized and total campaign contributions and expenditures as outlined below:

**a. Candidates in the Municipal Primary Election.**

Candidates in the municipal primary election shall file a first campaign financial statement seven (7) days before the municipal primary election. The first campaign financial statement shall include contributions received and expenditures made up through and including ten (10) days before the municipal primary election.

**b. Candidates Eliminated at the Municipal Primary Election.** Candidates Eliminated at the Municipal Primary Election. Candidates who are eliminated at the municipal primary election shall file a campaign financial statement within the thirty (30) days after the municipal primary election. The post-primary election campaign financial statement shall include contributions received and

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(3) If the candidate receives contributions or makes expenditures after the date the candidate files the third campaign financial statement, the candidate shall file an additional campaign financial statement(s) within thirty (30) days of receiving the contribution or making the expenditure.

**4. Contents of Statement.** The campaign financial statement must include the following information:

a. For each contribution of more than \$50.00, the name of the donor of the contribution and the amount of the contribution.

b. An aggregate total of all contributions of \$50.00 or less received by the candidate.

c. For each expenditure for a political purpose made during the campaign period, the name of the recipient and the amount of the expenditure.

**D. Classification.** The signed campaign financial statement received by the City Recorder pursuant to this section shall be classified as a public record.

**E. Penalty.**

1. Any person who fails to comply with this Section is guilty of an infraction and upon conviction thereof shall be punished by a fine of not more than seven hundred fifty dollars (\$750.00). Each and every failure to file the required campaign financial statement shall constitute a separate offense.

2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

RECEIVED

AUG 04 2015

FILING PERIOD 1 Jun - 1 Aug 2015  
 NAME OF CANDIDATE CLAUDE RICHARDS  
 ADDRESS 175 N 200 E Orem, UT 84057  
 NAME OF OFFICE CITY COUNCIL

1. Total Contributions of donors who gave more than \$50.00 2441.01  
 2. Aggregate total of contributions of \$50.00 or less 50.00  
 3. In-Kind Contributions 20.00  
 4. Total campaign expenditures for this filing 2511.01

Date 4 Aug 2015 Claude Richards  
 Signature

CITY RECORDER'S OFFICE

Type of Report  
(check appropriate box)

Seven days preceding Primary

Final for candidates eliminated in Primary (due 30 days after election)

Seven days preceding General Election

Final for candidates successful in General Election (due 30 days after)

Additional filing

Is this an amendment?  
     o Yes, Date of Report  
     o No





## Cash Contributions

<u>Date</u>	<u>Name</u>	<u>Amount</u>
1 Jun	Remaining from prior campaign	70.00
5 Jun	Claude Richards	35.00
9 Jun	Claude Richards	10.17
10 Jun	Claude Richards	28.87
22 Jun	Claude Richards	300.00
25 Jun	Claude Richards	0.80
30 Jun	Mark & Barbara Jones	100.00
1 Jul	David & Judy Cox	200.00
6 Jul	Ann Wilding	500.00
7 Jul	Paul Washburn	300.00
13 Jul	Cathy Young	300.00
13 Jul	Claude Richards (Loan to Campaign)	450.00
17 Jul	Claude Richards (Loan to Campaign)	51.29
22 Jul	Peter & Sharon Anderson	20.00
22 Jul	Claude Richards (Loan to Campaign)	44.88
24 Jul	Peter & Sharon Anderson	30.00

## Cash Expenditures

<b>Date</b>	<b>Name of Recipient</b>	<b>Political Purpose</b>	<b>Amount</b>
5 Jun	City of Orem	Filing fee	35.00
9 Jun	GoDaddy.com	domain name	10.17
10 Jun	GoDaddy.com	hosting & site builder	28.87
24 Jun	Lowes	sign parts	44.08
25 Jun	Carols Copies	graphics	2.40
25 Jun	Carols Copies	graphics	0.80
26 Jun	Utah County Clerk	voter list	89.19
29 Jun	Staples	banner - vote-by-mail	21.36
29 Jun	Carols Copies	fliers	8.55
2 Jul	Carols Copies	banner - vote-by-mail	3.76
8 Jul	Carols Copies	fliers	17.10
10 Jul	Lowes	Sign stakes	10.77
13 Jul	Upper Case Printing	postcards	673.16
13 Jul	Freedom Mailing Services	postage	1185.43
13 Jul	Carols Copies	handouts	44.88
17 Jul	Carols Copies	handouts	51.29
17 Jul	Regional Supply	Sign stakes	38.57
22 Jul	Carols Copies	handouts	44.88
1 Aug	Carols Copies	handouts	34.19

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**C. Reporting.**

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a. the provisions of this ordinance governing the disclosure of campaign contributions and expenditures;

b. the dates when the candidate's campaign finance statement is required to be filed; and

c. the penalties that apply for failure to file a timely campaign statement, including the statutory provision that requires removal of the candidate's name from the ballot for failure to file the required campaign finance statement when required.

2. A report is considered filed if it is received in the City Recorder's office no later than 5 p.m. on the date that it is due;

3. Each candidate for elected municipal office shall file a signed campaign financial statement with the City Recorder containing itemized and total campaign contributions and expenditures as outlined below:

**a. Candidates in the Municipal Primary Election.**

Candidates in the municipal primary election shall file a first campaign financial statement seven (7) days before the municipal primary election. The first campaign financial statement shall include contributions received and expenditures made up through and including ten (10) days before the municipal primary election.

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expenditures made from nine (9) days before the municipal primary election (all contributions received and expenditures made after the cutoff date for the first campaign financial statement filing period) until the date the candidate files the post-primary election financial statement.

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**D. Classification.** The signed campaign financial statement received by the City Recorder pursuant to this section shall be classified as a public record.

**E. Penalty.**

1. Any person who fails to comply with this Section is guilty of an infraction and upon conviction thereof shall be punished by a fine of not more than seven hundred fifty dollars (\$750.00). Each and every failure to file the required campaign financial statement shall constitute a separate offense.

2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

RECEIVED

OCT 27 2015

FILING PERIOD 2 Aug 2015 - 24 Oct 2015  
 NAME OF CANDIDATE CLAUDE RICHARDS  
 ADDRESS 175 N 200 E      Orem, UT 84057  
 NAME OF OFFICE CITY COUNCIL

1. Total Contributions of donors who gave more than \$50.00	<u>3696.05</u>
2. Aggregate total of contributions of \$50.00 or less	<u>545.00</u>
3. In-Kind Contributions	<u>1590.00</u>
4. Total campaign expenditures for this filing	<u>5831.05</u>

Date 27 Oct 2015 Claude Richards  
 Signature

Type of Report  
(check appropriate box)

CITY RECORDER'S OFFICE

Seven days preceding Primary

Final for candidates eliminated in Primary (due 30 days after election)

Seven days preceding General Election

Final for candidates successful in General Election (due 30 days after)

Additional filing

Is this an amendment?  
      Yes, Date of Report  
      No





## Cash Contributions

<u>Date</u>	<u>Name</u>	<u>Amount</u>
5 Sep	Claude Richards	39.18
10 Sep	Sherry Liston	20.00
10 Sep	Peter & Sharon Anderson	100.00
10 Sep	Merlin Weeks	50.00
10 Sep	Judith Skousen	10.00
11 Sep	Barbara Petty	20.00
11 Sep	Shirley Robins	20.00
11 Sep	Claude Richards	175.00
14 Sep	Mark & Barbara Jones	500.00
14 Sep	David & Karen Howard	100.00
15 Sep	Leslie Louw	20.00
17 Sep	Claude Richards	26.25
18 Sep	Claude Richards	5.50
20 Sep	Bob Myers	100.00
20 Sep	Brad Stephens	70.00
20 Sep	Nick Stephens	20.00
20 Sep	Allen South	10.00
20 Sep	Parley Hellewell	40.00
20 Sep	Dora Schoenfeld	50.00
20 Sep	Melanie Sorenson	20.00
21 Sep	Ann Wilding	300.00
22 Sep	Claude Richards (Loan to Campaign)	350.00
23 Sep	Leland & Mary Kay Harper	10.00
24 Sep	Claude Richards (Loan to Campaign)	1.12
24 Sep	Juidith Skousen	20.00
25 Sep	Claude Richards (Loan to Campaign)	300.00
25 Sep	Brent Preece	100.00
28 Sep	anonymous donor	20.00
28 Sep	Robert Christensen	50.00
29 Sep	Claude Richards (Loan to Campaign)	250.00
29 Sep	Bonnie Pence	10.00
30 Sep	John & Janice Sipherd	25.00
2 Oct	Ann Wilding	200.00
2 Oct	Melanie Richards	289.00
2 Oct	Lowell C Nelson	50.00
5 Oct	David & Judy Cox	100.00
5 Oct	Claude Richards (Loan to Campaign)	350.00
6 Oct	Claude Richards (Loan to Campaign)	240.00
15 Oct	Renita Cassidy	20.00
15 Oct	Melva Gifford	5.00
15 Oct	Val Arbon	100.00
15 Oct	Uri Ahman	10.00
16 Oct	anonymous donor	20.00
21 Oct.	Tana Oscanyan	25.00

### **In Kind Contributions**

<u>Date</u>	<u>Name</u>	<u>Amount</u>
23 Oct	Ruby Morey	500.00 Radio advertising
23 Oct	Hans Andersen	1090.00 Newspaper ads

## Cash Expenditures

<b>Date</b>	<b>Name of Recipient</b>	<b>Political Purpose</b>	<b>Amount</b>
5 Sep	Godaddy.com	site upgrade	39.18
9 Sep	Carols Copies	sign fliers	4.81
16 Sep	Carols Copies	fliers	5.77
17 Sep	Fiverr	graphic design	26.25
18 Sep	Fiverr	graphic design	5.50
24 Sep	Montroy Supply Co	signs	435.95
24 Sep	Upper Case Printing	fliers	1025.76
24 Sep	Carols Copies	photo	1.12
25 Sep	Technical Services & Supply	signs	303.85
28 Sep	Lowes	bolts for signs	3.76
28 Sep	Regional Supply	Sign stakes	204.38
25 Sep	Anagraphica	screen prep	60.00
29 Sep	Rulon Galloway	signs	250.00
29 Sep	Kendall Rogers	sign labor	81.25
30 Sep	Staples	dividers	12.80
5 Oct	Salt Lake Print & Mail	fliers	2298.08
	Daily Herald	flier distribution	144.00
6 Oct	Handsome Prints	banners	240.00
9 Oct	Lowes	Sign stakes	32.23
9 Oct	Lowes	Sign stakes	20.96
9 Oct	Daily Herald	Ad in Sunday Paper	287.40
14 Oct	Upper Case Printing	fliers	289.78
15 Oct	Renita Cassidy	PayPal fee	0.88
15 Oct	Melva Gifford	PayPal fee	0.45
15 Oct	Val Arbon	PayPal fee	3.2
15 Oct	Uri Ahman	PayPal fee	0.59
21 Oct	Tana Oscanyan	PayPal fee	1.03
21 Oct	Icaucus.org	email campaign	50.00

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RECEIVED

10:35 a.m.

NOV 30 2015

FILING PERIOD 26 Oct - 27 Nov 2015  
 NAME OF CANDIDATE CLAUDE RICHARDS  
 ADDRESS Orem, UT 84057  
 NAME OF OFFICE CITY COUNCIL

1. Total Contributions of donors who gave more than \$50.00	<u>1246.90</u>
2. Aggregate total of contributions of \$50.00 or less	<u>50.00</u>
3. In-Kind Contributions	<u>-0-</u>
4. Total campaign expenditures for this filing	<u>12.82</u>

Date 27 Nov 2015 Claude Cellan  
 Signature

CITY RECORDER'S OFFICE

Type of Report  
(check appropriate box)

Seven days preceding Primary

Final for candidates eliminated in Primary (due 30 days after election)

Seven days preceding General Election

Final for candidates successful in General Election (due 30 days after)

Additional filing

Is this an amendment?  
      Yes, Date of Report  
      No





## Cash Contributions

<u>Date</u>	<u>Name</u>	<u>Amount</u>
26 Oct	Bob Wright	50.00
26 Oct	Scott Sorensen	100.00
26 Oct	Claude Richards	1146.90