

CAMPAIGN FINANCIAL STATEMENT

2-3-4. Campaign Finance Disclosure.

A. Purpose and Intent. The purpose of this section is to comply with Section 10-3-208 of the Utah Code Annotated and to establish campaign financial disclosure requirements for candidates for elective office in the City of Orem.

B. Definitions.

Contribution means the receiving of money and nonmonetary contributions such as in-kind contributions and contributions of tangible things for a political purpose.

Expenditure means the spending or paying of money or nonmonetary items such as tangible things and in-kind payments for a political purpose made during the campaign period.

Municipal primary election means the election held in municipalities on the second Tuesday after the first Monday in the September before the Municipal general election.

Municipal general election means the election held in municipalities on the Tuesday after the first Monday in November of each odd-numbered year.

C. Reporting.

1. The City Recorder shall, at the time the candidate for municipal office files a declaration of candidacy and again fourteen (14) days before each municipal primary and municipal general election, notify the candidate in writing of:

a. the provisions of this ordinance governing the disclosure of campaign contributions and expenditures;

b. the dates when the candidate's campaign finance statement is required to be filed; and

c. the penalties that apply for failure to file a timely campaign statement, including the statutory provision that requires removal of the candidate's name from the ballot for failure to file the required campaign finance statement when required.

2. A report is considered filed if it is received in the City Recorder's office no later than 5 p.m. on the date that it is due;

3. Each candidate for elected municipal office shall file a signed campaign financial statement with the City Recorder containing itemized and total campaign contributions and expenditures as outlined below:

a. Candidates in the Municipal Primary Election.

Candidates in the municipal primary election shall file a first campaign financial statement seven (7) days before the municipal primary election. The first campaign financial statement shall include contributions received and expenditures made up through and including ten (10) days before the municipal primary election.

b. Candidates Eliminated at the Municipal Primary Election. Candidates who are eliminated at the municipal primary election shall file a campaign financial statement within the thirty (30) days after the municipal primary election. The post-primary election campaign financial statement shall include contributions received and expenditures made from nine (9) days before the

municipal primary election (all contributions received and expenditures made after the cutoff date for the first campaign financial statement filing period) until the date the candidate files the post-primary election financial statement.

c. Candidates in the Municipal General Election. Candidates in the municipal general election shall file the following campaign financial statements:

(1) A second campaign financial statement shall be filed seven (7) days before the municipal general election. The second campaign financial statement shall include contributions received and expenditures made up through and including ten (10) days before the municipal general election.

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4. Contents of Statement. The campaign financial statement must include the following information:

a. For each contribution of more than \$50.00, the name of the donor of the contribution and the amount of the contribution.

b. An aggregate total of all contributions of \$50.00 or less received by the candidate.

c. For each expenditure for a political purpose made during the campaign period, the name of the recipient and the amount of the expenditure.

D. Classification. The signed campaign financial statement received by the City Recorder pursuant to this section shall be classified as a public record.

E. Penalty.

1. Any person who fails to comply with this Section is guilty of an infraction and upon conviction thereof shall be punished by a fine of not more than seven hundred fifty dollars (\$750.00). Each and every failure to file the required campaign financial statement shall constitute a separate offense.

2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

FILING # 1 FILING PERIOD: From April 25, 2011 To 9/3/2011
 NAME OF CANDIDATE Margaret Black
 ADDRESS 904 N. 510 East CITY Orem STATE Utah ZIP 84097
 NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00 \$ 3850
 2. Aggregate total of contributions of \$50.00 or less \$ 910
 3. In-Kind Contributions \$ 2012
 4. Total campaign expenditures \$ 4,304.22

Date 9/6/2011 **RECEIVED** Margaret Black
 Candidate's Signature

Margaret Black

Expenditures

Date	Recipient & Purpose	Amount
4/25/2011	Orem City - record copies	\$4.00
5/4/2011	Orem City - maps	\$20.00
5/12/2011	Utah County - Voter Reg.	\$90.11
5/18/2011	Zions bank - check fee	\$20.50
6/6/2011	Orem City - record copies	\$0.60
6/22/2011	Go Daddy - Web Domain	\$11.15
6/22/2011	Costco - focus group refreshments	\$21.54
6/22/2011	Kara's Choc. - mtg. treats	\$15.94
6/22/2011	Harmons - mtg. supplies	\$6.26
6/22/2011	Jessica Biggs - research	\$200.00
6/22/2011	Go Daddy - Web Domain	\$11.15
6/23/2011	Go Daddy - Hosting/Domain	\$71.03
6/30/2011	Graphik - signs	\$783.28
7/1/2011	City of Orem - filing fee	\$35.00
7/14/2011	Harmons - stamps, envelopes	\$98.19
7/16/2011	Staples - printing	\$61.97
7/20/2011	Staples - printing	\$28.85
7/21/2011	Harmons - stamps	\$44.00
7/29/2011	Xpress Printing - brochure	\$1,046.15
8/1/2011	Graphik - signs	\$783.28
8/6/2011	Home Depot - zip ties	\$10.64
8/9/2011	Quin Monson-focus group stamps, envelopes, supplies	\$258.00
7/30/2011	Staples - elastics, staples	\$67.21
8/16/2011	Graphik - signs	\$281.82
8/16/2011	Lowe's - posts & zip ties	\$106.59
8/22/2011	Xpress Printing - printing	\$188.95
7/15/2011	BYU - printing	\$32.00
8/25/2011	Zions Bank - fee	\$6.00
	TOTAL	\$4,304.22

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D. Classification. The signed campaign financial statement received by the City Recorder pursuant to this section shall be classified as a public record.

E. Penalty.

1. Any person who fails to comply with this Section is guilty of an infraction and upon conviction thereof shall be punished by a fine of not more than seven hundred fifty dollars (\$750.00). Each and every failure to file the required campaign financial statement shall constitute a separate offense.

2. In addition to the penalty imposed in E(1), if a candidate fails to file a campaign finance statement before a municipal primary or general election by the deadlines specified above, the candidate's name shall be removed from the ballot pursuant to State law.

FILING # 2 FILING PERIOD: From Sept 4, 2011 To Oct 29, 2011
 NAME OF CANDIDATE Margaret Black
 ADDRESS 904 N. 510 St. CITY Orem STATE Utah ZIP 84097
 NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00	\$	<u>3700</u>
2. Aggregate total of contributions of \$50.00 or less	\$	<u>165</u>
3. In-Kind Contributions	\$	<u>485</u>
4. Total campaign expenditures	\$	<u>3944.41</u>

Date 10/31/11 Signed Margaret Black
 Candidate's Signature

RECEIVED

OCT 31 2011 4:45 p.m.

CITY RECORDER'S OFFICE

Revised 5/24/11

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FILING # 3 FILING PERIOD: From 10/30/2011 To 12/8/2011
 NAME OF CANDIDATE Margaret Black
 ADDRESS 904 N 5100 E CITY Orem STATE Utah ZIP 84097
 NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00 \$ \$1150
 2. Aggregate total of contributions of \$50.00 or less \$ \$82.01
 3. In-Kind Contributions \$ \$20
 4. Total campaign expenditures \$ \$2,337.33

Date 12/7/2011 Signed Margaret Black
 Candidate's Signature

RECEIVED

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FILING # 4 FILING PERIOD: From 10/30/11 To 12/29/11

NAME OF CANDIDATE Margaret Black

ADDRESS 904 N 570 E CITY Orem STATE Utah ZIP 84097

NAME OF OFFICE City Council

1. Total contributions of donors who gave more than \$50.00 \$ 1000.00

2. Aggregate total of contributions of \$50.00 or less \$

3. In-Kind Contributions \$

4. Total campaign expenditures \$ 11.00

Date 12/29/11 Signed Margaret Black Candidate's Signature

